

SOLSTICE MINERALS LISTS ON ASX

Solstice Minerals Limited (**Solstice Minerals** or **Company**) is pleased to announce that its shares and listed options will commence trading on the Australian Securities Exchange (**ASX**) at 9.00 am (AWST) today, following the completion of its Initial Public Offering (**IPO**) which raised \$12 million (before costs).

The formation of Solstice Minerals is the result of OreCorp Limited (**ASX: ORR**) demerging its interests in the Western Australian exploration assets (**WA Assets**). The WA Assets comprise four Projects – Yarri, Kalgoorlie, Yundamindra and Ponton, all located within 250km of Kalgoorlie, Western Australia. The WA Assets are prospective for orogenic-style gold mineralisation, with the Kalgoorlie Project also prospective for komatiite nickel sulphide mineralisation.

Solstice Minerals' Executive Director, Alastair Morrison commented:

"It is with great pleasure that we announce the listing of the Company on ASX today. We believe that the demerger and separate listing of Solstice Minerals presents an exceptional opportunity to realise the inherent long-term value of the WA Assets through the creation of a WA focussed corporate vehicle. With a cash balance of \$17 million (before costs, including the Company's cash balance at demerger) and an experienced Board and senior management team, we look forward to progressing exploration and development activities on the WA Assets and building long-term value for shareholders and other stakeholders."

On behalf of the Board, I wish to thank all of those involved in the successful demerger and IPO, including the Joint Lead Managers, Euroz Hartleys and Argonaut Securities. We warmly welcome all Solstice Minerals shareholders to the Company and look forward to an exciting and prosperous future ahead."

This announcement has been authorised for release by the Executive Director.

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